



GOOD MORNING  
Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28879	-5	-0.02
NIFTY	8780	+2	+0.02

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	60.41	+0.37
HDFCBANK	58.73	-1.49
ICICIBK	10.50	+0.86
INFY	36.31	+0.81
TATAMOTOR	45.59	+0.71
WIPRO	13.18	-2.08

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	362.79
FIIs Index Future	-214.09
FIIs Index Options	632.81
FIIs Stock Future	-358.58
FIIs Stock Options	109.39
DII's Eq (Provisional)	-135.18

### CURRENCY

RBI RATE	10-APR-2015
RUPEE - \$	62.3660
EURO	66.4884
YEN 10	51.7400
GBP	91.6032

## MARKET PLUSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18057	+98	+0.55
NASDAQ	4995	+21	+0.43
NIKKEI	19882	-25	-0.13
HANG SENG	27354	+81	+0.30
SGX NIFTY	8814	-2	-0.01

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1206.2	+1.6
SILVER	16.430	+0.048
CRUDE	51.77	+0.13
COPPER	2.7425	+0.0085
NATURAL GAS	2.488	-0.023

### WORLD EVENTS

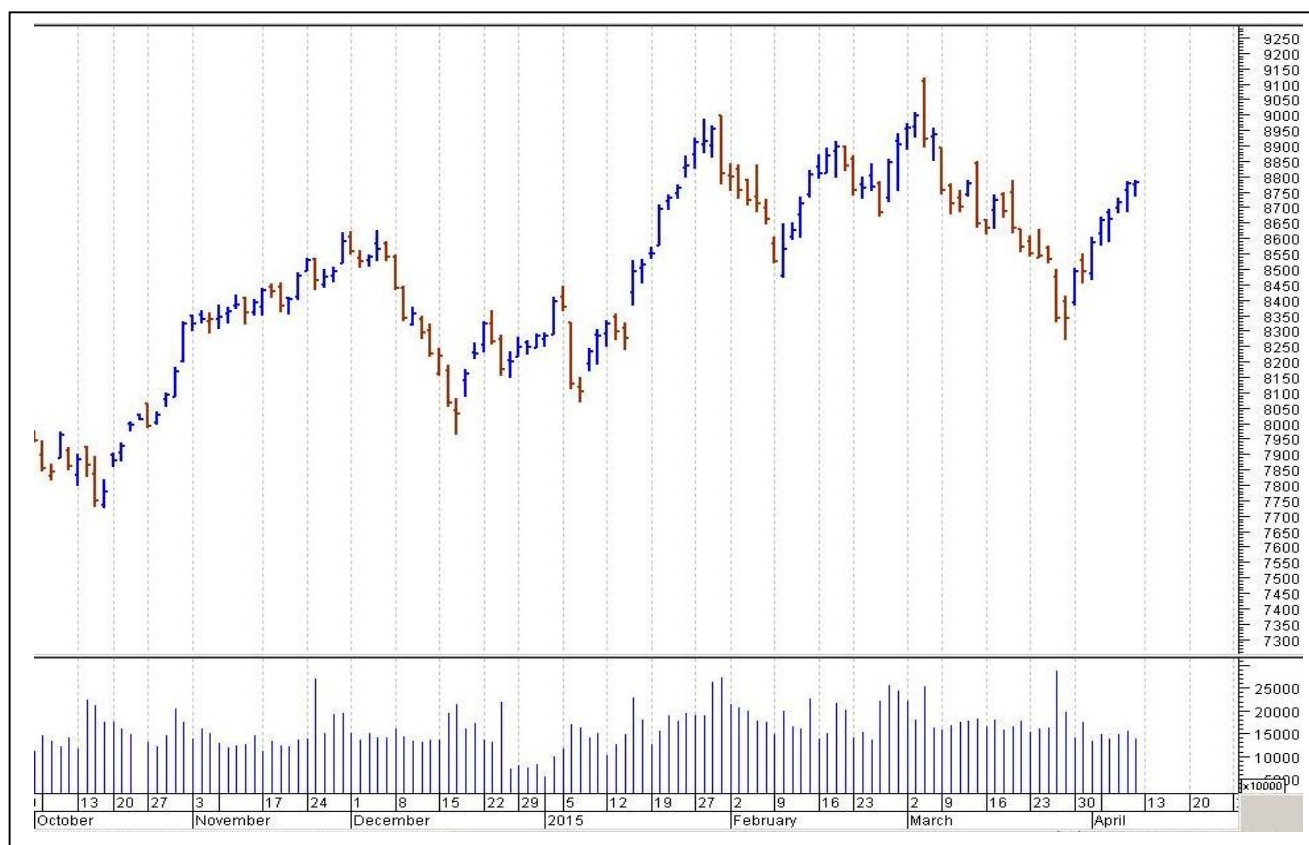
- US: Federal Budget Balance
- UK:NIL

## TOP STORY

- Feb IIP doubles to 5% M-o-M, economy sees signs of revival.
- Reliance Industries Commissions 650 KTA PET Resin Plant At Dahej. With The Plant Commissioning, Co's Total PET Capacity Will Increase To 3.2 MMTPA.
- RBI Says NBFCs must maintain loan-to-value ratio of 50% at all times. Lending Against Shares Is Not Applicable To Unlisted Shares.
- IIFL Holdings Says SEBI Approves Transfer Of Merchant Banking Activities Of Indian Infoline To Co
- Civil Aviation Ministry sought approval of Finance Ministry to increase \$300-million cap of foreign funds for working capital requirements by individual airline cos – BS
- ONGC: For first time in seven years reported an annual increase in oil production from its western offshore fields – BS
- L&T inks MoU with nuclear equipment major AREVA to max localisation for AREVA's EPR nuclear power plant - Mint



## NIFTY CHART



## MARKET COMMENTARY

Indian equity markets closed on a flattish note in Friday's trade. The sentiments were on pessimistic note despite reports from Fitch, as the global rating agency just about retained India's credit outlook at 'stable' saying although dynamism is back in the economy translation of reforms into higher growth would depend upon actual implementation. Investors have started eyeing corporate earnings which is likely to be the next immediate trigger for the markets as companies are expected to report Jan-March earnings starting next week. Traders were seen piling positions in Realty, Infra and PSU stocks while selling was witnessed in Capital Goods, Bankex and IT sector stocks. For today's trade nifty likely to trade in the range between 8820 - 8830 in the upper side and 8760 – 8750 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8780	8760	8750	8710	8650	8820	8830	8850	8890





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SAIL	74.95	74	76.5	77.7	TRADING CALL
SSLT	202.85	200	207	211	TRADING CALL
JISLJALEQS	67.5	66.5	69.5	71	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HIL	667.45	657	695	745	TRADING CALL
FEDDERLOYD	82.5	80.5	87	89	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DISHTV	APOLLO INDIA PRIVATE EQUITY II (MAURITIUS) LIMITED	S	32,000,000	82.04
DISHTV	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	6,405,000	81.75
SANGHVIMOV	HDFC MUTUAL FUND	B	1,700,000	261

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PRESSMN	WARREN TEA LTD	SELL	329850	51.52
RKFORGE	OCEAN DIAL ASSET MANAGEMENT LIMITED A/C ICG Q LIMITED	BUY	162439	524.55

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH, WOCKPHARMA



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1636.05	1621.43	1606.82	1634.62	1649.23	1662.42
AMBUJACEM	258.30	256.00	253.70	257.65	259.95	261.60
ASIANPAINT	859.45	847.87	836.28	854.78	866.37	873.28
AXISBANK	568.05	564.03	560.02	569.42	573.43	578.82
BAJAJ-AUTO	2098.75	2082.20	2065.65	2094.10	2110.65	2122.55
BANKBARODA	174.20	171.65	169.10	173.45	176.00	177.80
BHARTIARTL	411.95	404.33	396.72	409.12	416.73	421.52
BHEL	234.60	232.17	229.73	234.73	237.17	239.73
BPCL	820.05	808.70	797.35	819.15	830.50	840.95
CAIRN	223.05	221.60	220.15	223.25	224.70	226.35
CIPLA	701.15	691.45	681.75	703.70	713.40	725.65
COALINDIA	389.00	385.20	381.40	387.70	391.50	394.00
DRREDDY	3797.40	3733.23	3669.07	3770.52	3834.68	3871.97
GAIL	399.15	394.93	390.72	398.37	402.58	406.02
GRASIM	3792.70	3761.82	3730.93	3782.88	3813.77	3834.83
HCLTECH	967.25	956.27	945.28	966.98	977.97	988.68
HDFC	1290.35	1279.32	1268.28	1293.98	1305.02	1319.68
HDFCBANK	1042.65	1034.00	1025.35	1043.50	1052.15	1061.65
HEROMOTOCO	2583.85	2564.77	2545.68	2594.58	2613.67	2643.48
HINDALCO	137.90	136.90	135.90	138.05	139.05	140.20
HINDUNILVR	933.80	921.50	909.20	928.65	940.95	948.10
ICICIBANK	318.30	316.45	314.60	319.05	320.90	323.50
IDEA	196.05	189.58	183.12	193.27	199.73	203.42
IDFC	176.05	174.12	172.18	176.48	178.42	180.78
INDUSINDBK	945.25	936.75	928.25	944.10	952.60	959.95
INFY	2233.95	2216.77	2199.58	2227.38	2244.57	2255.18
ITC	346.65	343.40	340.15	345.50	348.75	350.85
KOTAKBANK	1422.40	1410.60	1398.80	1424.70	1436.50	1450.60
LT	1764.00	1750.00	1736.00	1764.00	1778.00	1792.00
LUPIN	1964.20	1939.73	1915.27	1982.77	2007.23	2050.27
M&M	1286.75	1271.87	1256.98	1280.93	1295.82	1304.88
MARUTI	3666.60	3637.22	3607.83	3662.78	3692.17	3717.73
NMDC	135.20	131.97	128.73	133.83	137.07	138.93
NTPC	155.65	153.60	151.55	156.30	158.35	161.05
ONGC	309.75	307.33	304.92	311.57	313.98	318.22
PNB	163.60	160.17	156.73	162.83	166.27	168.93
POWERGRID	152.70	150.98	149.27	152.02	153.73	154.77
RELIANCE	904.35	892.70	881.05	900.75	912.40	920.45
RELINFRA	474.15	455.85	437.55	469.40	487.70	501.25
SBIN	285.75	281.42	277.08	284.38	288.72	291.68
SSLT	202.35	196.60	190.85	200.05	205.80	209.25
SUNPHARMA	1119.75	1102.53	1085.32	1115.57	1132.78	1145.82
TATAMOTORS	562.65	555.67	548.68	562.53	569.52	576.38
TATAPOWER	78.90	78.07	77.23	78.83	79.67	80.43
TATASTEEL	342.70	339.63	336.57	344.32	347.38	352.07
TCS	2653.75	2630.90	2608.05	2650.85	2673.70	2693.65
TECHM	660.20	652.32	644.43	662.88	670.77	681.33
ULTRACEMCO	2969.05	2941.38	2913.72	2972.67	3000.33	3031.62
WIPRO	617.70	614.20	610.70	618.05	621.55	625.40
YESBANK	842.60	836.97	831.33	843.68	849.32	856.03



## CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 346/2015:- Face Value Split - Pitti Laminations Limited (PITILAM) from Rs. 10 to Rs. 5 wef April 16, 2015

NSE Download Ref.No.:NSE/CML/29381:- ING Vysya Bank Limited will be suspended from trading w.e.f. April 16, 2015 (i.e.closing hours of trading on April 15, 2015) due to Scheme of Amalgamation with Kotak Mahindra Bank Limited.

NSE Download Ref.No.: NSE/CML/29424:- Listing of Equity Shares of Lakshmi Finance & Industrial Corporation Limited (LFIC)(New Listing) effective from April 15, 2015.

NSE Download Ref.No.: NSE/CML/29426:- Listing of Equity Shares of The Byke Hospitality Limited (BYKE) (New Listing) effective from April 15, 2015.

NSE Download Ref.No.: NSE/CML/29429:- Listing of Equity Shares of Avanti Feeds Limited (AVANTIFEED) (New Listing) effective from April 15, 2015.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
INSECTICID	16-Apr-15	Bonus 1:2	
SANOFI	16-Apr-15	Annual General Meeting / Dividend	35
PITILAM	16-Apr-15	Face Value Split From Rs 10 To Rs 5	
KBIL	16-Apr-15	Dividend	20
CRISIL	23-Apr-15	Dividend	
HCLTECH	24-Apr-15	Dividend	
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
GODREJCP	5-May-15	Dividend	
CASTROLIND	6-May-15	Dividend	4
NESTLEIND	19-May-15	Annual General Meeting / Dividend	12.5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1168/\$1141 & Resistance = \$1225/\$1259.
- Crude oil range->\$47 to \$57.
- U.S. Stocks Advance before Earnings Reports as GE Shares Rally: - U.S. stocks rose, with the Standard & Poor's 500 Index heading for a weekly gain, after General Electric Co. announced a broad restructuring plan and investors awaited further clues on the strength of corporate profits.
- China Money Rate in Longest Slide Since 2009 as Funding Cost Cut: - China's benchmark money-market rate dropped for a sixth week, the longest run of declines since 2009, as the central bank guided funding costs lower.
- Shanghai Composite Index Climbs above 4,000 after Inflation Data: - China's stocks rallied, with the Shanghai Composite Index closing above the 4,000 level for the first time since 2008, after data showed deflationary pressures easing.
- It's ECB Versus Investors as Bond Scarcity Pushes Yields Lower: - Germany's government bonds extended an advance that pushed yields to record lows as investors rushed to compete with demand from the European Central Bank's debt-purchase program.
- Russia Moves to Check Demand for Ruble with Higher FX Repo Rates: - The Bank of Russia said it will increase the cost of borrowing foreign currency through its operations for the second time in as many weeks, stepping up measures to blunt the world's best rally by the ruble.

## TRENDS & OUTLOOK – DATE: 13- Apr- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26190	26420	26710	26966	27270
SILVER (May)	34200	35500	36800	38100	39400

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	366	372	379	385	390
ZINC (Apr)	132.10	134.70	137.10	140.20	142.70
LEAD (Apr)	119.10	122.20	124	127.20	129.45
NICKEL (Apr)	758	777	795	816	834

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3000	3090	3175	3333	3435
NATURAL GAS (Apr)	148	153	159	164	170

### DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of Japan,  
Trade Balance of China.





Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : [ie@indiratrade.com](mailto:ie@indiratrade.com)